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TODAY'S DATE \_\_\_\_\_

Please fill out this 4 page questionnaire as completely as possible. Thank You.

Name \_\_\_\_\_ Social Sec No. \_\_\_\_\_

Spouse \_\_\_\_\_ Social Sec. No. \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

County \_\_\_\_\_ How Long Have You Lived in this County? \_\_\_\_\_ Phone \_\_\_\_\_

Dependents? Name & Age \_\_\_\_\_

How did you find out about our firm? \_\_\_\_\_

Occupation(you) \_\_\_\_\_ (Spouse) \_\_\_\_\_

How Long? \_\_\_\_\_ Work Phone No. (\_\_\_\_) \_\_\_\_\_ Ext. \_\_\_\_\_

Date of Birth \_\_\_\_\_ Marital Status: Married \_\_\_\_\_ Single \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

Name of Employer(you) \_\_\_\_\_

Name of Employer(Spouse) \_\_\_\_\_

Do You: Own or Rent?(circle one)

Have You ever filed for bankruptcy or debt consolidation? \_\_\_\_\_ What Year and Chapter? \_\_\_\_\_

Are you behind in house or rent payments? \_\_\_\_\_ How Many? \_\_\_\_\_

Do you owe IRS or State Taxes? \_\_\_\_\_ How Much? IRS \_\_\_\_\_ State Tax \_\_\_\_\_

Do you owe student loans? \_\_\_\_\_ How Many? \_\_\_\_\_ How Much? \_\_\_\_\_

Do you pay child support or spousal support? \_\_\_\_\_ If you're behind, how much to catch up? \_\_\_\_\_

Any Non Sufficient Fund checks (bad checks) outstanding? \_\_\_\_\_ How Many? \_\_\_\_\_ How Much? \_\_\_\_\_

SECURED DEBITS:

Home Loans:

1st MTG payments\$ \_\_\_\_\_/month Amt To Pay off Loan\$ \_\_\_\_\_ Behind? Y/N \_\_\_\_\_ How Many \_\_\_\_\_

2ndMTG payments\$ \_\_\_\_\_/month Amt To Pay off Loan\$ \_\_\_\_\_ Behind? Y/N \_\_\_\_\_ How Many \_\_\_\_\_

3rdMTG payments\$ \_\_\_\_\_/month Amt To Pay off Loan\$ \_\_\_\_\_ Behind? Y/N \_\_\_\_\_ How Many \_\_\_\_\_

If you are purchasing land, or own it outright, how much do you think its worth? \$ \_\_\_\_\_

VEHICLES:

1st Auto: Yr/Make/Model \_\_\_\_\_ Paid for/buying/leasing? Payment \$ \_\_\_\_\_ Balance \_\_\_\_\_

2ndAuto: Yr/Make/Model \_\_\_\_\_ Paid for/buying/leasing? Payment \$ \_\_\_\_\_ Balance \_\_\_\_\_

3rdAuto: Yr/Make/Model \_\_\_\_\_ Paid for/buying/leasing? Payment \$ \_\_\_\_\_ Balance \_\_\_\_\_

When did you purchase these vehicles? \_\_\_\_\_

ARE YOU BEHIND ON ANY CAR PAYMENTS? \_\_\_\_\_ How Many? \_\_\_\_\_

OTHER ASSETS:

Estimated Value If Sold at "GOODWILL"\*

Living room furniture \_\_\_\_\_

Bedroom Furniture \_\_\_\_\_

Dining room Furniture \_\_\_\_\_

Kitchen Appliances & Furniture \_\_\_\_\_

\*(This is our interpretation of "replacement value" The bankruptcy code requires us to tell you: "In the bankruptcy code, replacement value means the replacement value of the date of the filing of the bankruptcy petition without deduction for costs of sale or marketing. With respect to property acquired for personal, family, or household purposes, replacement value means the price a retail merchant would charge for property of that kind considering the age and condition of the property at the time value is determined.")

Do you own any valuable single asset (furniture, jewelry, lawn equipment, sporting goods, electronics or computers, etc ) or possess any jewelry with stones in excess of a 1/4 carat? If so, please list; \_\_\_\_\_

Have you paid back loans to friends or family in the past 2 years, or transferred anything of value to them in the past 2 years? \_\_\_\_\_ If so, give details: \_\_\_\_\_

LIST ALL OF YOUR CREDITORS It is very **Important** that you list **all** creditors, including family.

	<u>Company</u>	<u>Monthly Payment</u>	<u>Total Payoff Amt.</u>	<u># Of Months Behind</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____
8.	_____	_____	_____	_____
9.	_____	_____	_____	_____
10.	_____	_____	_____	_____
11.	_____	_____	_____	_____
12.	_____	_____	_____	_____
13.	_____	_____	_____	_____
14.	_____	_____	_____	_____
15.	_____	_____	_____	_____
16.	_____	_____	_____	_____
17.	_____	_____	_____	_____

If you are divorced, or will be soon, do you owe your spouse money or are both your names on the same debt? \_\_\_\_\_

Are your wages now being garnished or about to be garnished? Yes \_\_\_\_\_ No \_\_\_\_\_

DETAILS: \_\_\_\_\_

Do you have any outstanding judgements against you? Yes \_\_\_\_\_ No \_\_\_\_\_ Who? \_\_\_\_\_

Do you have any pending lawsuits against you? Yes \_\_\_\_\_ No \_\_\_\_\_ Who? \_\_\_\_\_

APPROXIMATE INCOME & EXPENSES

Income: Your total monthly take home pay \$ \_\_\_\_\_  
Spouse monthly take home pay \$ \_\_\_\_\_  
Other monthly income \$ \_\_\_\_\_

Estimated Future Monthly Living Expenses:  
Rent/Mortgage/Homeowners Assn/ payments \$ \_\_\_\_\_

Utilities: Elec & Gas \_\_\_\_\_ Water \_\_\_\_\_ Phone \_\_\_\_\_

Food: \$ \_\_\_\_\_

Laundry & Cleaning: \$ \_\_\_\_\_

Clothing \$ \_\_\_\_\_

Medical, Dental, Medicines \$ \_\_\_\_\_

Auto Insurance \$ \_\_\_\_\_

Other Insurance \$ \_\_\_\_\_

Auto Operating costs, gas,oil,maintenance \$ \_\_\_\_\_

Child or Spousal Support \$ \_\_\_\_\_

Day Care \$ \_\_\_\_\_

1<sup>st</sup> Auto Payment \$ \_\_\_\_\_

2<sup>nd</sup> Auto Payment \$ \_\_\_\_\_

Other installment payments \$ \_\_\_\_\_

\$ \_\_\_\_\_

Other living expenses \$ \_\_\_\_\_

TOTAL MONTHLY EXPENSES \$ \_\_\_\_\_

Have you ever been convicted of a felony? \_\_\_\_\_ Have you ever caused, intentionally or unintentionally, serious physical injury or death to another individual in the past 5 years? \_\_\_\_\_